

Executive Tax Service LLC

RENTAL REAL ESTATE WORKSHEET

Client Name:	Tax Year
---------------------	-----------------

Property Description/Address:

Did you make any payments to contractors \$600 or over that would require you to file Form(s) 1099?
 Yes No

Type of Property:

<input type="checkbox"/> Single Family	<input type="checkbox"/> Vacation/Short Term Rental	<input type="checkbox"/> Land	<input type="checkbox"/> Self-Rental
<input type="checkbox"/> Multi-Family	<input type="checkbox"/> Commercial	<input type="checkbox"/> Royalties	<input type="checkbox"/> Other

For Vacation Rental: Total Rental Days Total Personal Use Days

If property is Multi-Family unit and taxpayer occupies part, enter the percentage occupied by taxpayer:

Income:

Rental Income	\$
Royalties from oil, gas, mineral, copyright or patent	\$

Expenses:

Advertising	\$
Auto & Travel	\$
Bank Charges	\$
Cleaning & Maintenance	\$
Commissions	\$
Insurance	\$
Interest - Mortgage	\$
Interest - Other	\$
Lawn Care	\$
Legal & Professional	\$
Management Fees	\$
Office Expenses	\$
Pest Control	\$
Repairs	\$
Supplies	\$
Taxes	\$
Utilities	\$
Other	\$

Major Renovations / Repairs begun or completed this year Yes No

Ownership Percentage

Property purchased or disposed of during the tax year Yes No
 (If so, please furnish copy of HUD Settlement Statement)